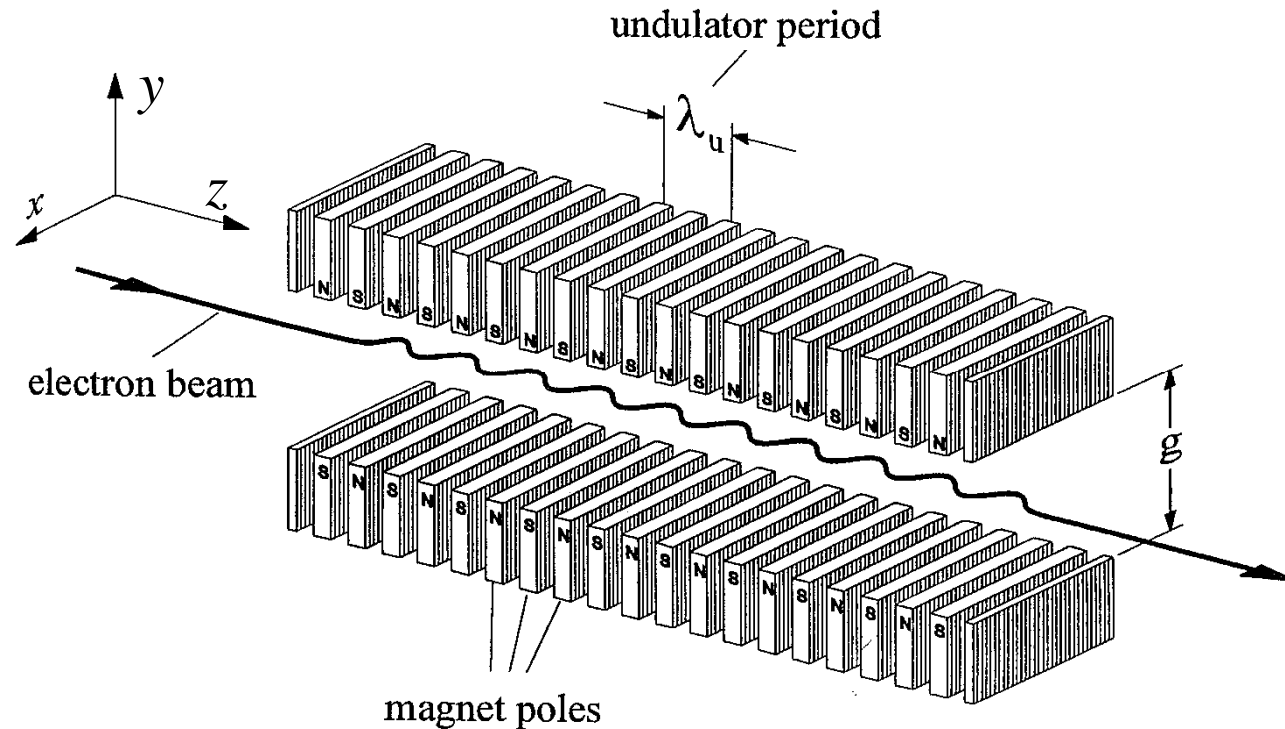




Particle Motion in Undulators



CHESS & LEPP



Conditions to make the beam location and angle independent of the undulator gap.

$$\Delta x' \propto \int_0^L B_y(0, z) dz, \quad \Delta x \propto \int_0^L \int_0^{\tilde{z}} B_y(0, z) dz d\tilde{z}$$

Each pole should enhance the same wavelength $\lambda = \frac{1}{n} \lambda_u \left(\frac{1}{\beta} - \cos \phi \right)$

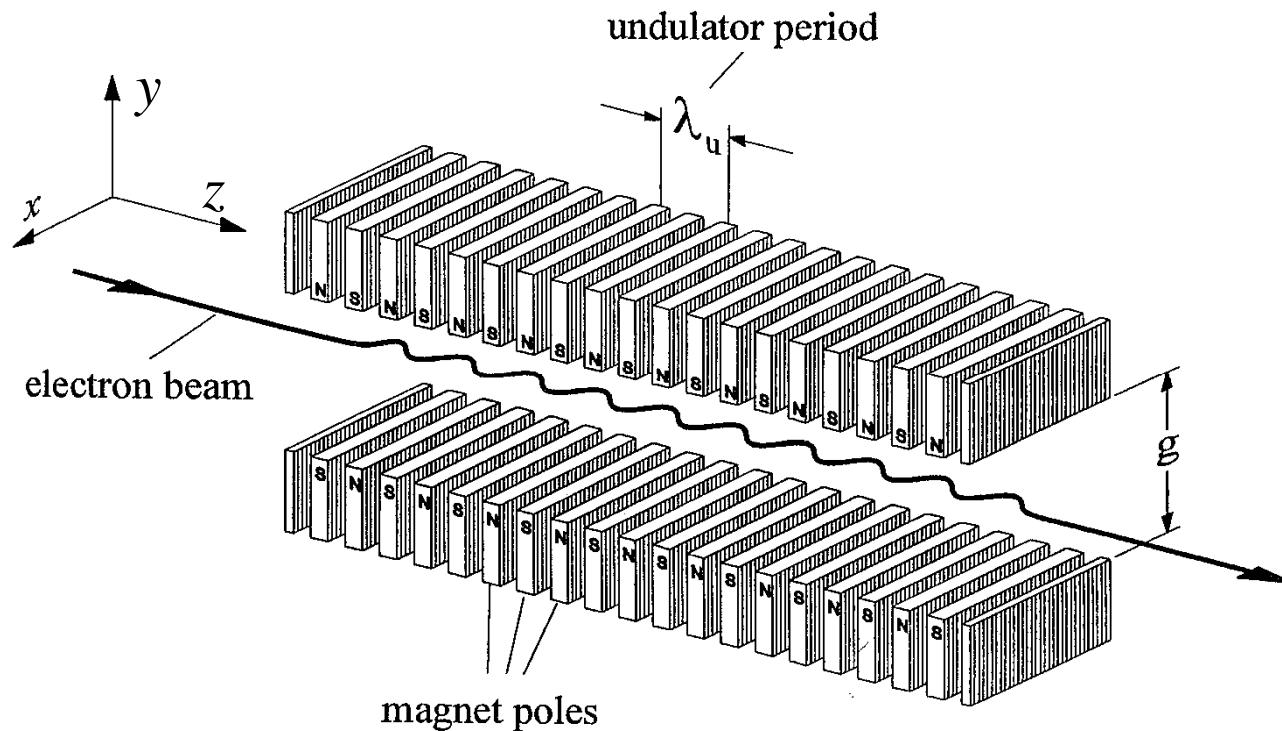
Make sure the poles have the same length, and the time spend in each pole is the same:



Undulators Fields



CHESS & LEPP



Electrostatics uses magnetic potential: $\vec{B} = -\vec{\nabla}\Psi$

Approximation of infinite width: $\frac{\partial}{\partial x} \Psi = 0$

Periodicity: $\Psi(y, z) = -\Psi(y, z + \frac{\lambda_u}{2})$

Mirror symmetry in z: $\Psi(y, z) = \Psi(y, -z)$

$$\Psi = \sum_{n, \text{odd}} f_n(y) \cos(nk_u z), \quad k_u = \frac{2\pi}{\lambda_u}$$



Undulator Field Expansion



CHESS & LEPP

$$\Psi = \sum_{n, \text{odd}} f_n(y) \cos(nk_u z)$$

Magnetic potential equation: $\vec{\nabla}^2 \Psi = 0 \Rightarrow f_n''(y) - (nk_u)^2 f_n(y) = 0$

Mid-plane symmetry: $\Psi(y, z) = -\Psi(-y, z)$

$$\vec{\nabla}^2 \Psi = 0 \Rightarrow f_n''(y) - (nk_u)^2 f_n(y) = 0$$

$$\Psi = \sum_{n, \text{odd}} A_n \sinh(nk_u y) \cos(nk_u z), \quad B_y = - \sum_{n, \text{odd}} A_n nk_u \cosh(nk_u y) \cos(nk_u z)$$

Field harmonics at the pole face: $B_y(\frac{g}{2}, z) = \sum_{n, \text{odd}} a_n \cos(nk_u z) \Rightarrow A_n = \frac{-a_n}{nk_u \cosh(nk_u g/2)}$

The higher field harmonics are exponentially suppressed in the mid plane.



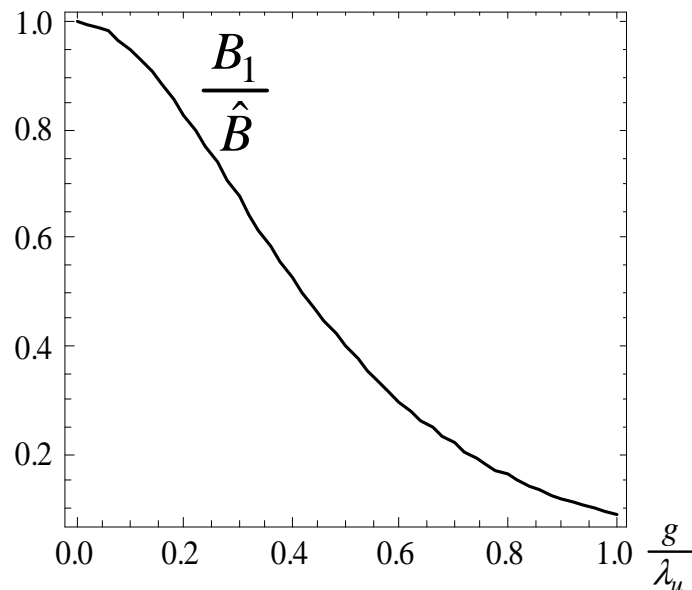
Single-Harmonic Undulator Approximation



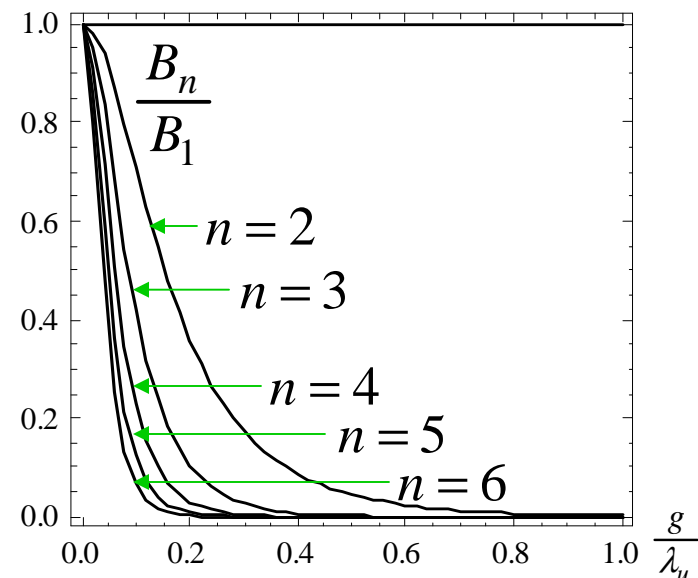
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$$\Psi = A \sinh(nk_u y) \cos(nk_u z)$$

$$\begin{pmatrix} B_y \\ B_z \end{pmatrix} \approx B_n \begin{pmatrix} \cosh(nk_u y) \cos(nk_u z) \\ -\sinh(nk_u y) \sin(nk_u z) \end{pmatrix}, \quad B_n = \frac{\hat{B}}{\cosh(nk_u g/2)} \quad \text{with the pole-face field } \hat{B}$$



Reduction of mid-plane field with undulator gap



Reduction of higher Fourier component fields



Undulator Strength



CHESS & LEPP

$$\begin{pmatrix} B_y \\ B_z \end{pmatrix} \approx B_1 \begin{pmatrix} \cosh(k_u y) \cos(k_u z) \\ -\sinh(k_u y) \sin(k_u z) \end{pmatrix}, \quad B_1 = \frac{\hat{B}}{\cosh(k_u g/2)} \quad \text{with the pole-face field } \hat{B}$$

\hat{B} for different magnet types

Electro-magnets with soft iron poles:

$$\hat{B} \leq 2\text{T}$$

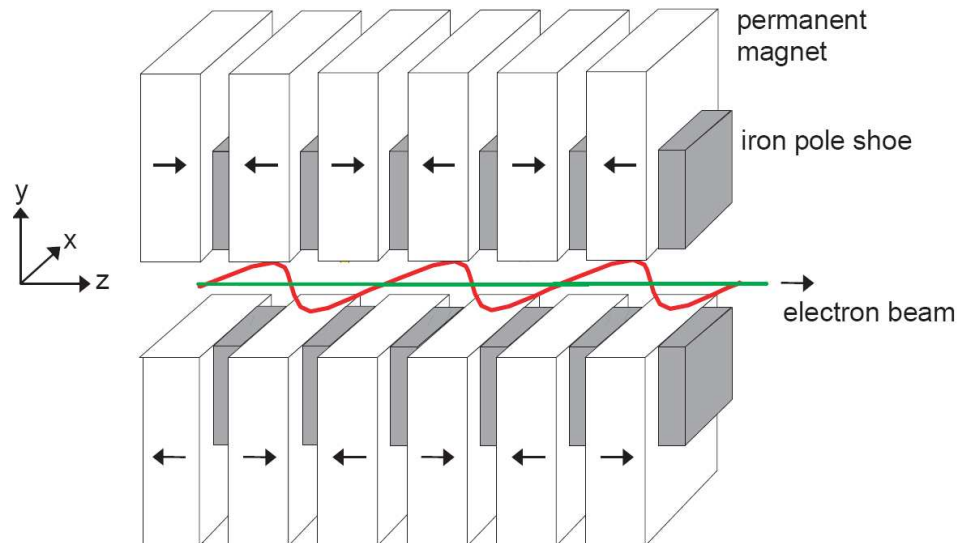
Superconducting magnets (for high frequency radiation):

$$\hat{B} \leq 6\text{T}$$

Permanent magnets:

$$\hat{B} \leq 1\text{T}$$

Hybrid magnets with permanent magnets and soft iron yokes: $\hat{B} \leq 2\text{T}$





Equation of Motion in Undulators



CHESS & LEPP

$y(t) = 0$ is a solution because of mid-plane symmetry

$$\dot{\vec{p}} = q\vec{v} \times \vec{B}, \quad \vec{B} = \begin{pmatrix} B_y \\ B_z \end{pmatrix} \Rightarrow \begin{pmatrix} \dot{v}_x \\ \dot{z} \end{pmatrix} = \frac{q}{m\gamma} \begin{pmatrix} -\dot{z}B_y(0, z) \\ v_x B_y(0, z) \end{pmatrix}$$

Transformation to an integral equation: $v_x(t) = v_x(0) - \int_0^{z(t)} \frac{q}{m\gamma} B_1 \cos(k_u \tilde{z}) d\tilde{z}$

This implicit integral equation can be iterated:

$$v_x^{(n+1)}(t) = v_x(0) - c \frac{K}{\gamma} \sin[k_u z^{(n)}(t)], \quad K = \frac{qB_1}{mck_u}$$

$$v_z^{(n)}(t) = \sqrt{v^2 - v_x^{(n)2}(t)}, \quad z^{(n)}(t) = \int_0^t v_z^{(n)}(t) dt$$

Roughly speaking, the particle will wiggle through the device with a mean velocity in the longitudinal direction and with oscillating, small transverse velocity. Therefore, start the iteration with $\beta_x^{(0)}(t) = 0$, $z^{(0)}(t) = \beta ct$



Iteration of Motion in Undulators



CHESS & LEPP

$$\beta_x^{(n+1)}(t) = -\frac{K}{\gamma} \sin[k_u z^{(n)}(t)], \quad \beta_z^{(n+1)}(t) = c\beta \sqrt{1 - \frac{\beta_x^{(n+1)2}(t)}{\beta^2}} = c\left(1 - \frac{1}{2\gamma^2} - \frac{\beta_x^{(n+1)2}(t)}{2}\right) + O^4\left(\frac{1}{\gamma}\right)$$

$$z^{(n+1)}(t) = \int_0^t \beta_z^{(n+1)}(t) c dt + O^3\left(\frac{1}{\gamma}\right) \quad \text{for } t \propto O^1(\gamma)$$

0th step: $\beta_x^{(0)}(t) = 0, \quad z^{(0)}(t) = \beta ct$

1st step: $\beta_x^{(1)}(t) = -\frac{K}{\gamma} \sin[k_u \beta ct], \quad \beta_z^{(1)}(t) = c \underbrace{\left[1 - \frac{1}{2\gamma^2} - \left(\frac{K}{2\gamma}\right)^2\right]}_{\bar{\beta}_z} + \left(\frac{K}{2\gamma}\right)^2 \cos(2k_u \beta ct) + O^4\left(\frac{1}{\gamma}\right)$

2nd step: $\beta_x^{(2)}(t) = -\frac{K}{\gamma} \sin[k_u \bar{\beta}_z ct + \frac{1}{2} \left(\frac{K}{2\gamma}\right)^2 \sin(2k_u \bar{\beta}_z ct)] + O^4\left(\frac{1}{\gamma}\right) = -\frac{K}{\gamma} \sin[k_u \bar{\beta}_z ct] + O^3\left(\frac{1}{\gamma}\right)$

$$\beta_z^{(2)}(t) = c \left[\bar{\beta}_z + \left(\frac{K}{2\gamma}\right)^2 \cos(2k_u \bar{\beta}_z ct) \right] + O^4\left(\frac{1}{\gamma}\right)$$

3rd step: $\beta_x^{(3)}(t) = -\frac{K}{\gamma} \sin[k_u \bar{\beta}_z ct + \frac{1}{2} \left(\frac{K}{2\gamma}\right)^2 \sin(2k_u \bar{\beta}_z ct)] + O^4\left(\frac{1}{\gamma}\right) = -\frac{K}{\gamma} \sin[k_u \bar{\beta}_z ct] + O^3\left(\frac{1}{\gamma}\right)$

$$\beta_z^{(3)}(t) = c \left[\bar{\beta}_z + \left(\frac{K}{2\gamma}\right)^2 \cos(2k_u \bar{\beta}_z ct) \right] + O^4\left(\frac{1}{\gamma}\right)$$

Conclusion: The iteration repeats and the solution has thus been found.



Average Velocity



CHESS & LEPP

$$\beta_x^{(n+1)}(t) = -\frac{K}{\gamma} \sin[k_u z^{(n)}(t)], \quad \beta_z^{(n+1)}(t) = c\beta \sqrt{1 - \frac{\beta_x^{(n+1)2}(t)}{\beta^2}} = c\left(1 - \frac{1}{2\gamma^2} - \frac{\beta_x^{(n+1)2}(t)}{2}\right) + O^4\left(\frac{1}{\gamma}\right)$$

$$z^{(n+1)}(t) = \int_0^t \beta_z^{(n+1)}(t) c dt + O^3\left(\frac{1}{\gamma}\right) \quad \text{for } t \propto O^1(\gamma)$$

Note: The time is restricted to order γ , because the average velocity is only known to order γ^3 . This time restriction is avoided when the average velocity is computed accurately, which leads to an elliptic integral of the 1st kind.

$$\dot{z} = \sqrt{v^2 - \left(c \frac{K}{\gamma}\right)^2 \sin^2[k_u z]}$$

$$\Rightarrow T = \int_0^{\lambda_u} \frac{dz}{\sqrt{v^2 - \left(c \frac{K}{\gamma}\right)^2 \sin^2[k_u z]}} = \frac{1}{\beta c k_u} \int_0^{2\pi} \frac{d\varphi}{\sqrt{1 - \left(\frac{K}{\beta\gamma}\right)^2 \sin^2[\varphi]}} = \frac{4}{\beta c k_u} \mathbf{K}\left(\frac{K}{\beta\gamma}\right)$$

$$\Rightarrow \bar{\beta}_z = \frac{\lambda_u}{cT} = \frac{\pi}{2} \frac{\beta}{\mathbf{K}\left(\frac{K}{\beta\gamma}\right)} = 1 - \frac{1+K^2/2}{2\gamma^2} + O^4\left(\frac{1}{\gamma}\right)$$



Motion in Undulators and Wigglers



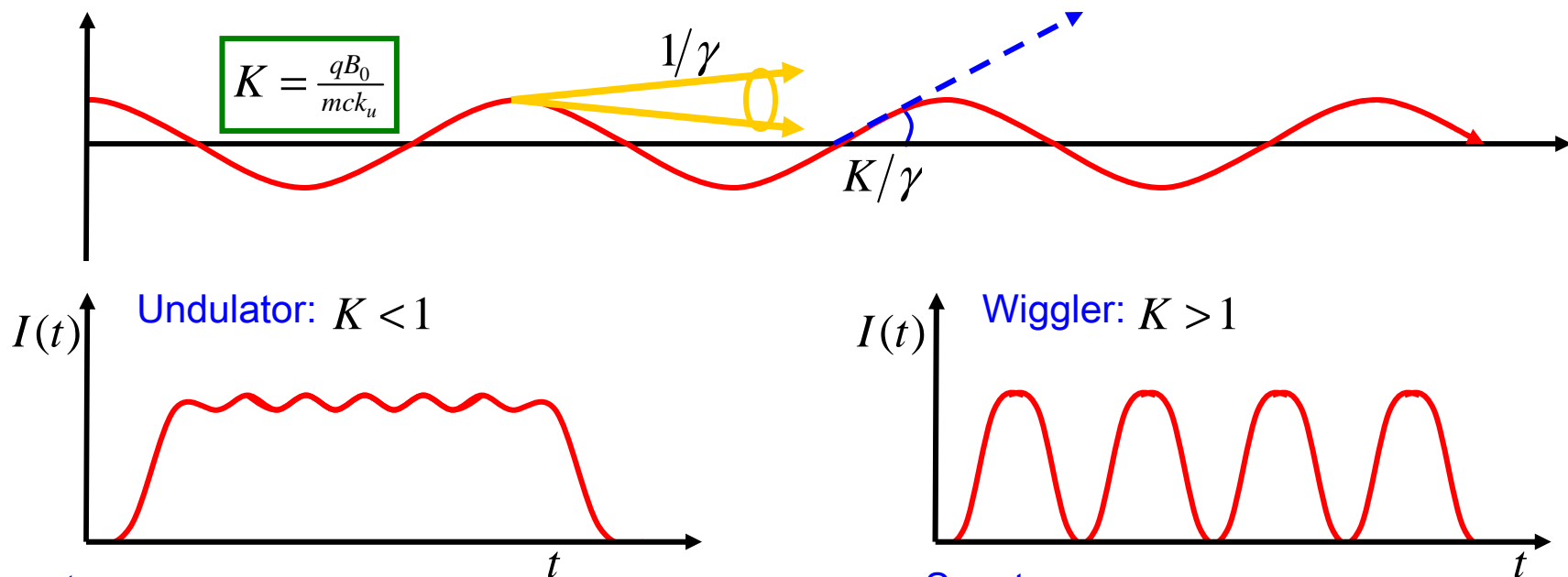
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$$\beta_x(t) = -\frac{K}{\gamma} \sin[k_u \bar{\beta}_z ct] + O^3\left(\frac{1}{\gamma}\right)$$

$$x(t) = \frac{K}{\gamma k_u} \cos[k_u \bar{\beta}_z ct] + O^3\left(\frac{1}{\gamma}\right)$$

$$\beta_z(t) = c[\bar{\beta}_z + \left(\frac{K}{2\gamma}\right)^2 \cos(2k_u \bar{\beta}_z ct)] + O^4\left(\frac{1}{\gamma}\right)$$

$$z(t) = \bar{\beta}_z ct + \left(\frac{K}{2\gamma}\right)^2 \frac{1}{2k_u} \sin(2k_u \bar{\beta}_z ct) + O^4\left(\frac{1}{\gamma}\right)$$



Spectrum:

Bulk is a coherent superposition for the appropriate wavelength $\lambda = \frac{1}{n} \lambda_u \left(\frac{1}{\beta_z} - \cos \phi\right)$.
Fluctuations are from incoherent superposition of short-magnet radiation.

Spectrum:

Incoherent superposition of long-magnet spectra with $\omega_c = \frac{3}{2} \frac{c}{\rho} \gamma^3$
Lower frequencies at larger angles where field is smaller.



Motion in the Co-moving Frame



CHESS & LEPP

$$\beta_x(t) = -\frac{K}{\gamma} \sin[k_u \bar{\beta}_z ct] + O^3\left(\frac{1}{\gamma}\right)$$

$$x(t) = \frac{K}{\gamma k_u} \cos[k_u \bar{\beta}_z ct] + O^3\left(\frac{1}{\gamma}\right)$$

$$\beta_z(t) = c[\bar{\beta}_z + \left(\frac{K}{2\gamma}\right)^2 \cos(2k_u \bar{\beta}_z ct)] + O^4\left(\frac{1}{\gamma}\right)$$

$$z(t) = \bar{\beta}_z ct + \left(\frac{K}{2\gamma}\right)^2 \frac{1}{2k_u} \sin(2k_u \bar{\beta}_z ct) + O^4\left(\frac{1}{\gamma}\right)$$

Lorentz transformation to the co-moving frame:

$$\bar{\gamma} = \frac{1}{\sqrt{1-\bar{\beta}_z^2}} = \frac{1}{\sqrt{1-[1-\frac{1+K^2/2}{\gamma^2}+O^4(\frac{1}{\gamma})]}} = \frac{1}{\sqrt{1+K^2/2}} \gamma + O^3\left(\frac{1}{\gamma}\right)$$

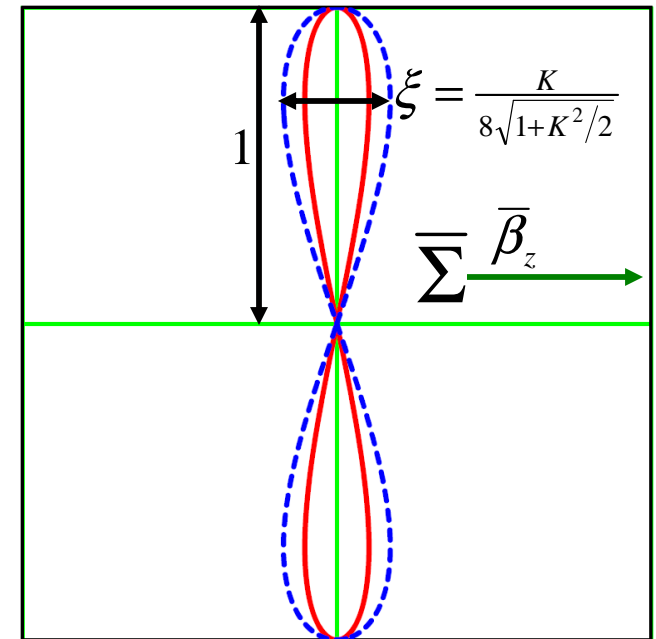
$$\bar{x} = -\frac{K}{\gamma k_u} \cos[k_u \bar{\beta}_z ct] + O^3\left(\frac{1}{\gamma}\right)$$

$$\bar{z} = \frac{K}{8\sqrt{1+K^2/2}} \frac{K}{\gamma k_u} \sin(2k_u \bar{\beta}_z ct) + O^3\left(\frac{1}{\gamma}\right)$$

$$ct = \bar{\gamma}\{c\bar{t} + \bar{\beta}_z \bar{z}\} = \bar{\gamma}(c\bar{t} + \bar{z}) + O^2\left(\frac{1}{\gamma}\right)$$

$$\bar{x} = -\frac{K}{\gamma k_u} \cos(\bar{\omega}\bar{t}) + O^3\left(\frac{1}{\gamma}\right) + \frac{1}{\gamma} O^3(K), \quad \bar{\omega} = k_u \bar{\beta}_z \bar{\gamma} c$$

$$\bar{z} = \xi \frac{K}{\gamma k_u} \sin(2\bar{\omega}\bar{t}) + O^3\left(\frac{1}{\gamma}\right) + \frac{1}{\gamma} O^4(K)$$





Radiation in the Co-moving Frame

Radiation code at <http://www-xfel.spring8.or.jp/cband/e>



CHESS & LEPP

Hertz-dipole radiation with $\bar{\omega} = k_u \bar{\beta}_z \bar{\gamma} c$ for

$$\bar{x} = -\frac{K}{\gamma k_u} \cos(\bar{\omega} \bar{t}) + O^3\left(\frac{1}{\gamma}\right) + \frac{1}{\gamma} O^3(K)$$

$$\bar{z} = \xi \frac{K}{\gamma k_u} \sin(2\bar{\omega} \bar{t}) + O^3\left(\frac{1}{\gamma}\right) + \frac{1}{\gamma} O^4(K)$$

Lorentz transformation to the lab frame

$$\begin{pmatrix} \frac{1}{c} \bar{\omega} \\ \vec{k} \end{pmatrix} = \begin{pmatrix} \frac{1}{c} \omega \\ \omega \vec{n} \end{pmatrix} \Rightarrow \bar{\omega} = \omega \bar{\gamma} (1 - \bar{\beta}_z \cos \vartheta)$$

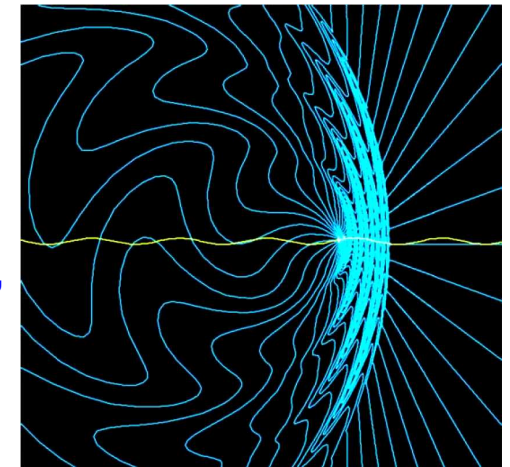
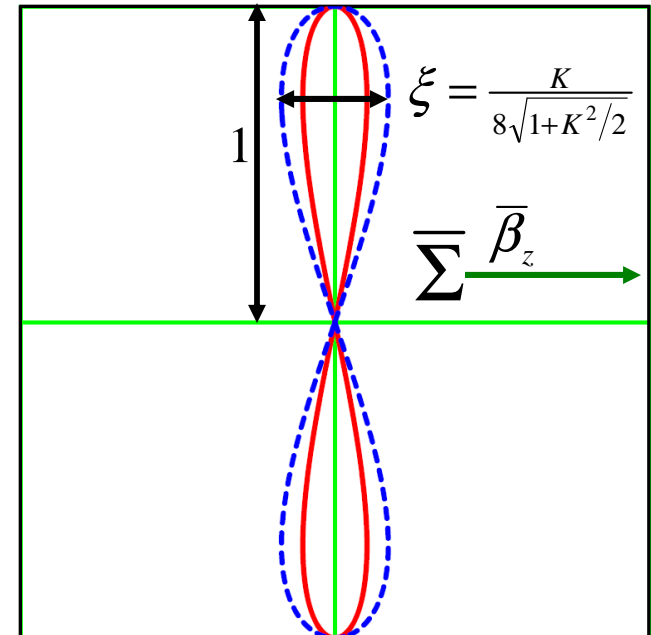
$$\lambda = \frac{2\pi c}{\omega} = \frac{2\pi c}{\bar{\omega}} \bar{\gamma} (1 - \bar{\beta}_z \cos \vartheta) = \lambda_u \left(\frac{1}{\bar{\beta}_z} - \cos \vartheta \right)$$

$$\lambda = \frac{1}{n} \lambda_u \left(\frac{1}{\bar{\beta}_z} - \cos \phi \right)$$

The Doppler shifted frequencies are those with constructive interference !

x-dipole radiates in forward direction with the **first harmonic** wavelength λ_1 ,
the z-dipole in transverse direction with the **second harmonic** wavelength.

But where are the higher harmonics ?





Motion in the Co-moving Frame



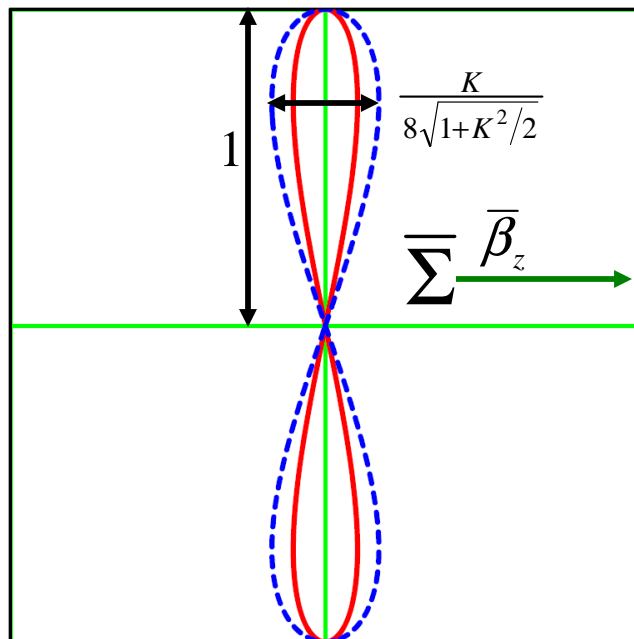
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Lorentz transformation to the co-moving frame

$$\bar{x} = -\frac{K}{\gamma k_u} \cos[k_u \bar{\beta}_z ct] + O^3\left(\frac{1}{\gamma}\right)$$

$$\bar{z} = \xi \frac{K}{\gamma k_u} \sin(2k_u \bar{\beta}_z ct) + O^3\left(\frac{1}{\gamma}\right)$$

$$ct = \bar{\gamma}\{c\bar{t} + \bar{\beta}_z \bar{z}\} = \bar{\gamma}(c\bar{t} + \bar{z}) + O^2\left(\frac{1}{\gamma}\right)$$



$$\begin{aligned} \bar{z} &= \xi \frac{K}{\gamma k_u} \sin(2\bar{\omega}[\bar{t} + \frac{\bar{z}}{c}]) + O^3\left(\frac{1}{\gamma}\right) \\ &= \xi \frac{K}{\gamma k_u} [\sin(2\bar{\omega}\bar{t}) + 2\bar{\omega} \frac{\bar{z}}{c} \cos(2\bar{\omega}\bar{t})] + O^3\left(\frac{1}{\gamma}\right) \\ &= \frac{\xi \frac{K}{\gamma k_u} \sin(2\bar{\omega}\bar{t})}{1 - \xi \frac{K}{\gamma} \cos(2\bar{\omega}\bar{t})} + O^3\left(\frac{1}{\gamma}\right) \end{aligned}$$

$$\begin{aligned} \bar{x} &= -\frac{K}{\gamma k_u} \cos(\bar{\omega}[\bar{t} + \frac{\bar{z}}{c}]) + O^3\left(\frac{1}{\gamma}\right) \\ &= -\frac{K}{\gamma k_u} [\cos(\bar{\omega}\bar{t}) + \bar{z} \frac{\bar{\omega}}{c} \sin(\bar{\omega}\bar{t})] + O^3\left(\frac{1}{\gamma}\right) \end{aligned}$$

The Hertz-dipole in **z** produces all **even harmonics**, that in **x** produces all **odd harmonics**.

Ideal helical undulators:

Electrons have a helical orbit with constant z-velocity.

There is thus no z-dipole and **no even harmonics**.

There is also no oscillation in the co-moving time, and there are thus **no odd harmonics**.