

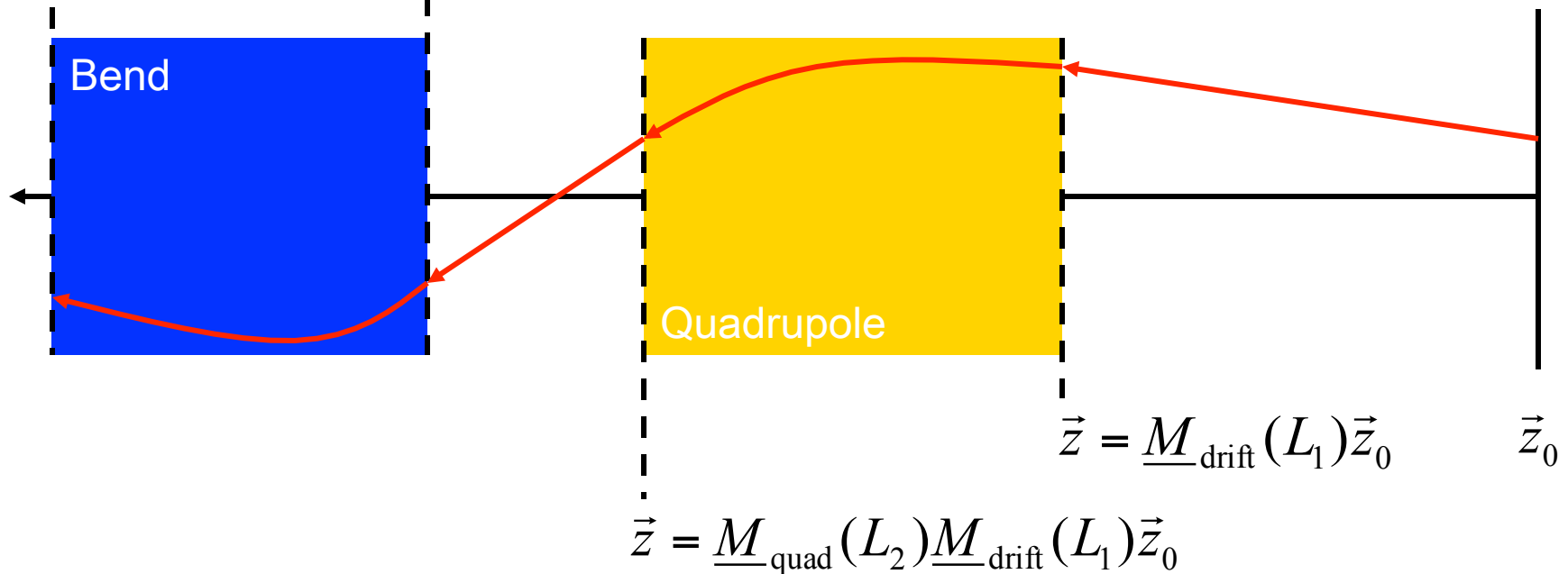


Linear equation of motion: $\vec{z}' = \underline{F}(s)\vec{z}$

Matrix solution of the starting condition $\vec{z}(0) = \vec{z}_0$

$$\vec{z} = \underline{M}_{\text{bend}}(L_4)\underline{M}_{\text{drift}}(L_3)\underline{M}_{\text{quad}}(L_2)\underline{M}_{\text{drift}}(L_1)\vec{z}_0$$

$$\vec{z} = \underline{M}_{\text{drift}}(L_3)\underline{M}_{\text{quad}}(L_2)\underline{M}_{\text{drift}}(L_1)\vec{z}_0$$



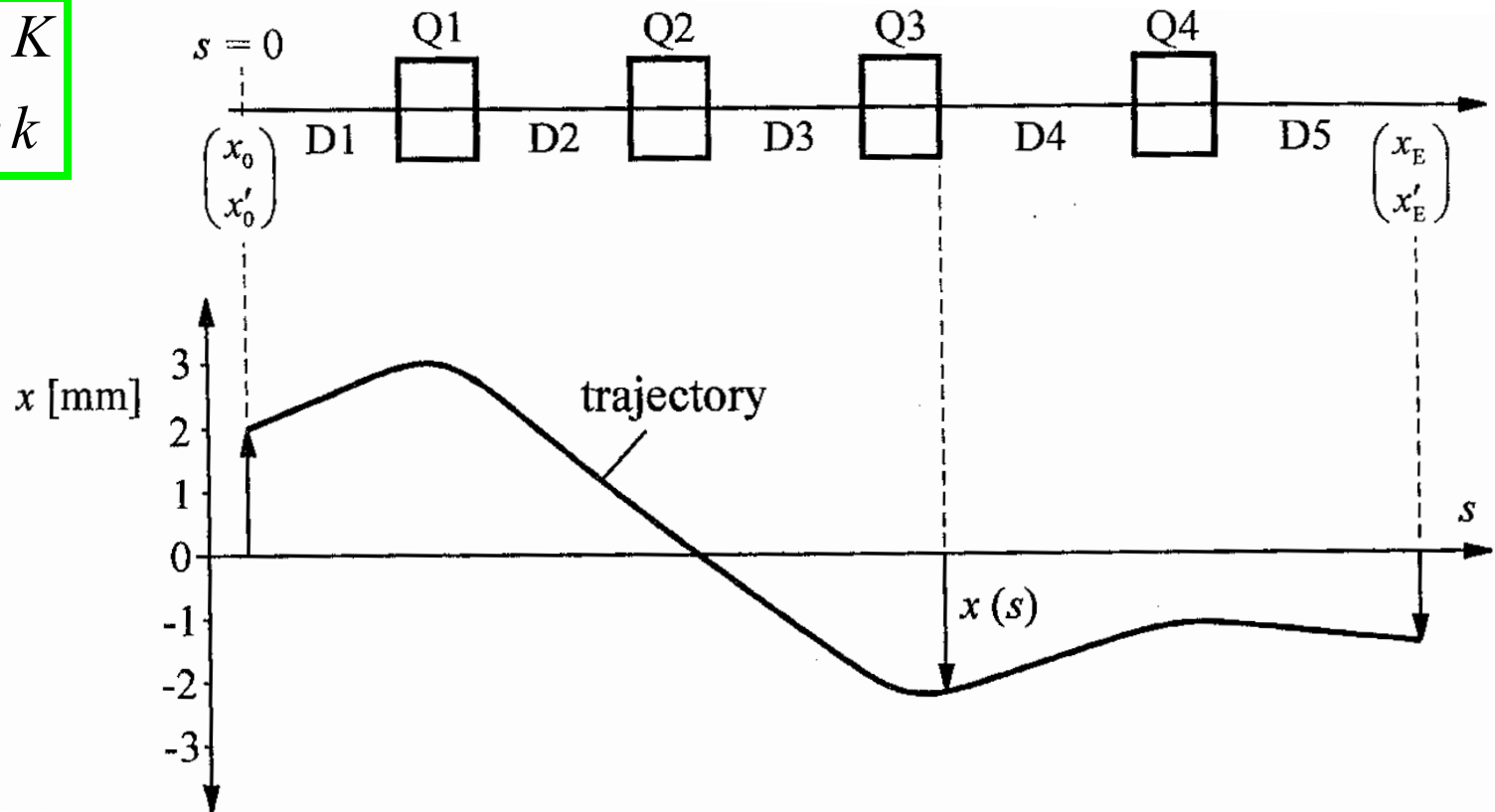


Beta Function and Betatron Phase

CHESS & LEPP

$$x'' = -x K$$

$$y'' = y k$$



$$x(s) = M_{11}(s)x_0 + M_{12}(s)x'_0$$

$$x(s) = \sqrt{2J\beta(s)} \sin(\psi(s) + \phi_0)$$



$$x'' = -k x$$

$$x(s) = \sqrt{2J\beta(s)} \sin(\psi(s) + \phi_0)$$

$$x'(s) = \sqrt{\frac{2J}{\beta}} [\beta\psi' \cos(\psi(s) + \phi_0) - \alpha \sin(\psi(s) + \phi_0)] \quad \text{with} \quad \alpha = -\frac{1}{2} \beta'$$

$$\begin{aligned} x''(s) &= \sqrt{\frac{2J}{\beta}} [(\beta\psi'' - 2\alpha\psi') \cos(\psi(s) + \phi_0) - (\alpha' + \frac{\alpha^2}{\beta} + \beta\psi'^2) \sin(\psi(s) + \phi_0)] \\ &= \sqrt{\frac{2J}{\beta}} [-k\beta \sin(\psi(s) + \phi_0)] \end{aligned}$$

$$\beta\psi'' - 2\alpha\psi' = \beta\psi'' + \beta'\psi' = (\beta\psi')' = 0 \quad \Rightarrow \quad \psi' = \frac{I}{\beta}$$

$$\alpha' + \gamma = k\beta \quad \text{with} \quad \underline{\gamma = \frac{I^2 + \alpha^2}{\beta}}$$

Universal choice: $I=1!$

$\alpha, \beta, \gamma, \psi$ are called
Twiss parameters.

$$\beta' = -2\alpha$$

$$\alpha' = k\beta - \gamma$$

$$\psi = \int_0^s \frac{I}{\beta(s')} ds'$$

What are the
initial conditions?



Phase Space Ellipse

CHESS & LEPP

Particles with a common J and different ϕ all lie on an ellipse in phase space:

$$\begin{pmatrix} x \\ x' \end{pmatrix} = \sqrt{2J} \begin{pmatrix} \sqrt{\beta} & 0 \\ -\frac{\alpha}{\sqrt{\beta}} & \frac{1}{\sqrt{\beta}} \end{pmatrix} \begin{pmatrix} \sin(\psi(s) + \phi_0) \\ \cos(\psi(s) + \phi_0) \end{pmatrix}$$

(Linear transform of a circle)

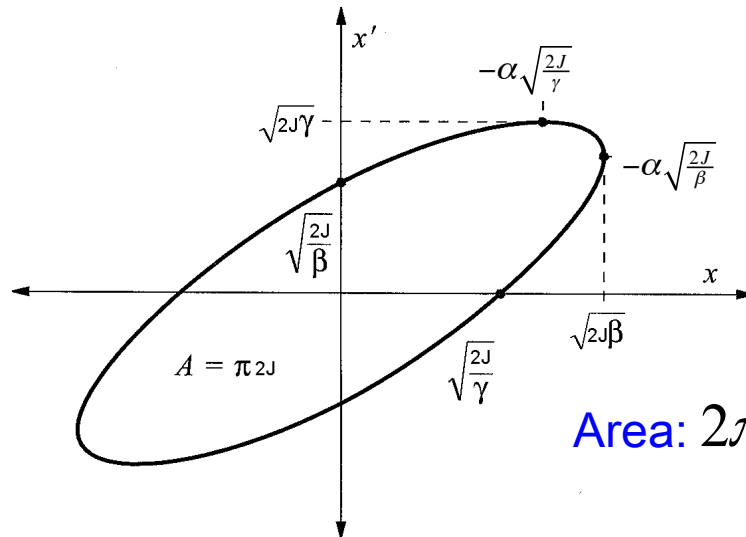
$$x_{\max} = \sqrt{2J\beta} \text{ at } x' = -\alpha\sqrt{\frac{2J}{\beta}}$$

$$(x, x') \begin{pmatrix} \frac{1}{\sqrt{\beta}} & \frac{\alpha}{\sqrt{\beta}} \\ 0 & \sqrt{\beta} \end{pmatrix} \begin{pmatrix} \frac{1}{\sqrt{\beta}} & 0 \\ \frac{\alpha}{\sqrt{\beta}} & \sqrt{\beta} \end{pmatrix} \begin{pmatrix} x \\ x' \end{pmatrix} = (x, x') \begin{pmatrix} \gamma & \alpha \\ \alpha & \beta \end{pmatrix} \begin{pmatrix} x \\ x' \end{pmatrix} = 2J$$

(Quadratic form)

$$\beta\gamma - \alpha^2 = I^2$$

$$\text{Area: } 2\pi J / I$$



$I=1$ is therefore a useful choice!

What β is for x , γ is for x'

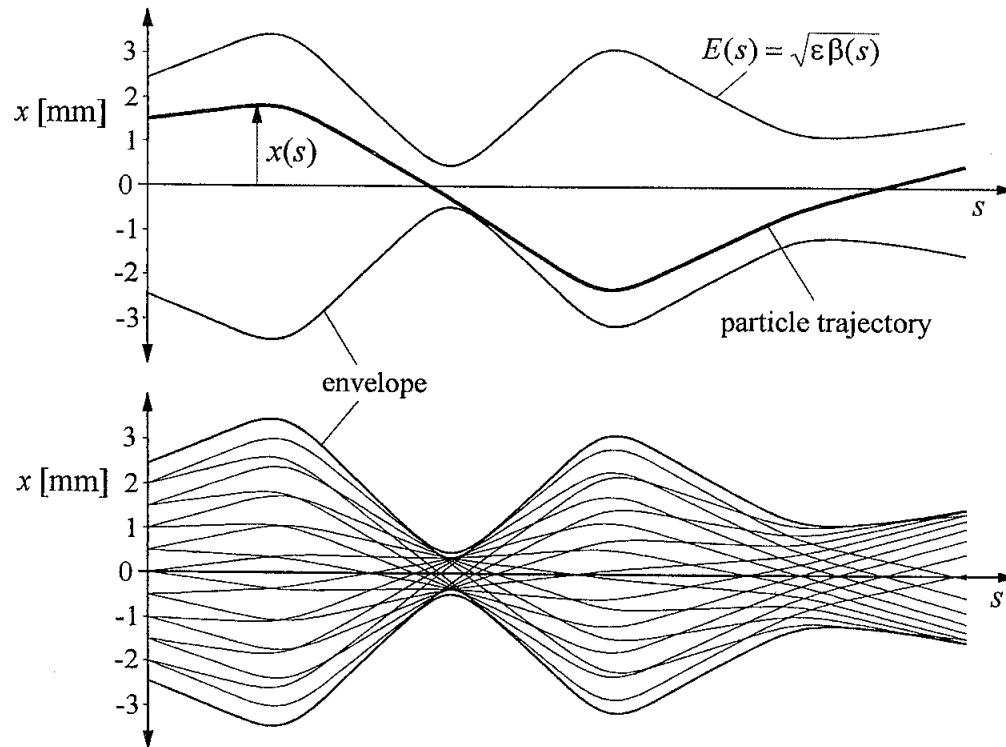
$$x'_{\max} = \sqrt{2J\gamma} \text{ at } x = -\alpha\sqrt{\frac{2J}{\gamma}}$$

$$\text{Area: } 2\pi J \longrightarrow \int_0^{2\pi} \int_0^J dJ d\phi = 2\pi J = \iint dx dx'$$



The Beam Envelope

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$$x(s) = \sqrt{2J\beta(s)} \sin(\psi(s) + \phi_0)$$

In any beam there is a distribution of initial parameters. If the particles with the largest J are distributed in ϕ over all angles, then the envelope of the beam is described by $\sqrt{2J_{\max}\beta(s)}$

The initial conditions of β and α are chosen so that this is approximately the case.



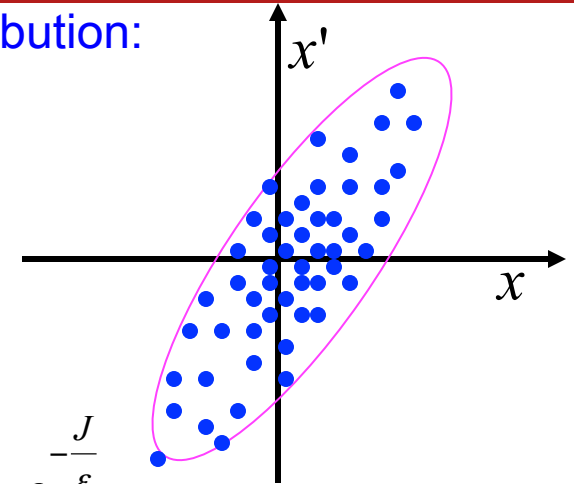
Phase Space Distribution

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Often one can fit a Gauss distribution to the particle distribution:

$$\rho(x, x') = \frac{1}{2\pi\varepsilon} e^{-\frac{\gamma x^2 + 2\alpha xx' + \beta x'^2}{2\varepsilon}}$$

The equi-density lines are then ellipses. And one chooses the starting conditions for β and α according to these ellipses!



$$\begin{pmatrix} x \\ x' \end{pmatrix} = \sqrt{2J} \begin{pmatrix} \sqrt{\beta} & 0 \\ -\frac{\alpha}{\sqrt{\beta}} & \frac{1}{\sqrt{\beta}} \end{pmatrix} \begin{pmatrix} \sin \phi_0 \\ \cos \phi_0 \end{pmatrix}$$

$$\rho(J, \phi_0) = \frac{1}{2\pi\varepsilon} e^{-\frac{J}{\varepsilon}}$$

$$\langle 1 \rangle = \frac{1}{2\pi\varepsilon} \int_0^{2\pi} \int_0^\infty e^{-J/\varepsilon} dJ d\phi_0 = 1$$

Initial beam distribution \longrightarrow initial α, β, γ

$$\langle x^2 \rangle = \frac{1}{2\pi\varepsilon} \iint 2J\beta \sin^2 \phi_0 e^{-J/\varepsilon} dJ d\phi_0 = \varepsilon\beta \quad \longrightarrow \quad \langle x'^2 \rangle = \varepsilon\gamma$$

$$\langle xx' \rangle = -\frac{1}{2\pi\varepsilon} \iint 2J\alpha \sin \phi_0 \cos \phi_0 e^{-J/\varepsilon} dJ d\phi_0 = \varepsilon\alpha$$

$$\varepsilon = \sqrt{\langle x^2 \rangle \langle x'^2 \rangle - \langle xx' \rangle^2} \quad \text{is called the emittance.}$$